

ENDOWMENT INFORMATION

During the last fiscal year 2018-2019, the Alumni Association has collected over \$30,000 in monies deposited into the Jackets Forever Endowment Fund. The June 30, 2019 fair market value balance of the Jackets Forever Endowment Fund was \$109,431.

From the Endowment's inception back in August 2013, the endowment contribution have been contributed from the following sources through June 30, 2019:

- Class of 1963 Endowment Contributions
- Class of 1964 Endowment Contributions
- Class of 1965 Endowment Contributions
- Class of 1967 Endowment Contributions
- Class of 1968 Endowment Contributions
- Class of 1969 Endowment Contributions
- Class of 1991 Endowment Contributions
- Various Alumni & Class Endowment Contributions
- Penny Willis Scholarship
- Vocational Scholarship (Individual and Businesses)
 - Cynthia E. Bird (Curtis Westbrook)
 - Len Weeks Construction Design
 - Taylor Refrigeration
 - Thibault's Electrical Service
 - Packs Plumbing Inc.
 - DiMare Building Construction
 - Christopher Way on behalf Eric Judge
- Endowment Pledge Project Contributors so far
 - Author Lamont Morse
 - Barbara Beals Shapiro
 - Bradley & Dawn Davis
 - Deborah L. Geanuleas
 - Doug & Doris Wiles (Herbie Wiles Insurance)
 - John E. Lee
 - Katherine Keller & Todd Batenhorst
 - Leigh Moorhouse
 - Len & Jean Tucker / Claudia Dencer (Leonard's Studio)
 - Leonard & Nancy Pellicer

Ronald & Martha Mickler
Ronald & Nancy Birchall
Paul & Julia Kalv
Robin & Rick Burchfield
Ronald L. Bailey
Sue-Ellen Gamble Mosler
Susan Longo Cowperthwaite

The St. Augustine/Ketterlinus High School Alumni Association board continues to issue a challenge to each successive class interested in contributing to the Jackets Forever Endowment Fund. The Jackets Forever Endowment Fund is specifically designed to help fund college scholarships for graduating SAHS seniors. An investment policy was created by the organizing committee for the Endowment Fund and adopted by the Alumni Association board of directors. The Endowment Fund remains under the nonprofit umbrella of the Alumni Association in a separate investment account. The goal is to raise \$200,000 for the Jackets Forever Endowment Fund in order to allow the fund principal to grow and produce sufficient income to meet the objective and purpose of our organization. Copies of the investment policy are available upon request. The Alumni Association board wishes to again thank the Endowment Committee for their hard work and diligence in accepting the responsibility of overseeing the fund.

For anybody or any St. Augustine/Ketterlinus High School Alumni class interested in contributing to our Endowment Fund efforts, please call (904) 819-1799.

FINANCIAL INFORMATION

The beginning balance (July 1, 2018) for all accounts was \$99,149.

Receipts (including Endowment Fund Contributions, Alumni Endowment Contribution, In-kind support, investment income, membership dues, contributions, HOF sponsors, HOF Dinner, other Special Events, including transfers etc.) totaled \$68,075.

Disbursements (including transfers, HOF Dinner expenses, HOF Wall expenses, Special Event expenses, scholarships, donations to SAHS, website, operation fees, taxes, etc.) totaled \$36,245.

The ending balance (June 30, 2019) for all funds was \$130,979, \$21,548 in the operating account fund and \$109,431 in the Endowment Fund recorded at fair market value.

OTHER SCHOLARSHIP INFORMATION

The Alumni Association awarded scholarships in the name of Jonah Ash Scholarship Fund and The Penny Willis-Wools Scholarship Fund totaling \$1,000 each towards a SAHS graduate attending to Flagler College. Sierra I. Popp (SAHS 2017) was awarded The Jonah Ash scholarship. Ms. Popp is currently majoring in hospitality and tourism with a minor in international studies. The Penny Willis-Wools Scholarship was awarded to Darby N. Lowder (SAHS 2018). Ms. Lowder is currently majoring in criminology and minoring in international studies.

Scholarship renewals from past SAHS awardees included Berkeley Peterson (St. Johns River State College), Alyssa Gowens (University of Florida), Dea'Jah Jones (Florida A&M), Anna Crum (University of North Florida), Georgia Young (Florida State University) and Kaylee Poirier (University of Florida).

Awardees from Spring 2019 included Matthew Robinson (Embry Riddle Aeronautical University), Emily Gober (University of Florida), Catelyn O'Farrell (University of Florida), Avery Cooksey (Florida Southern College), Nicholas Barlow (Florida Atlantic University) and Jetson Lauster (St. John River State College).

OVERALL CONTRIBUTIONS TO SAHS

Since our organization's inception in 1997, the St. Augustine/Ketterlinus High School Alumni Association has awarded over \$111,900 in scholarships to SAHS graduates as well as over \$48,300 to St. Augustine High School for projects and technology improvements. As of June 30, 2019, overall contributions to SAHS and to its graduates from the Alumni Association since its inception stands at over \$160,000.